



HSA

Health Savings Account

Account Structure

Minimum to Open \$100.00
(Waived if account is company funded.)

Minimum Balance Required to
 Avoid Monthly Service Fee..... \$300.00

Monthly Service Fee..... \$3.00
(If balance falls below \$300.00)

Starter Checks..... Free

HSA Debit Card..... Free

HSA Debit Card Holder
 with Account Register..... Free

Online Account Access Free

Monthly Account Statement Free

Tiered variable rates of interest earned on
 account balance.

Account Benefits

- **NO CHARGE:** Account holders have the option to receive a paper or electronic statement of their account activity.
- **NO CHARGE:** Account holders are allowed unlimited debit card transactions from their LaPorte Savings Bank HSA.
- **NO CHARGE:** Account holders are provided with a debit card holder with convenient account register for easy record-keeping of their account transactions.
- **NO CHARGE:** Account holders will be provided a set of starter checks at account opening.
- **NO CHARGE:** At the end of each calendar year, LaPorte Savings Bank will provide HSA customers with the appropriate tax reporting documents. Each account holder will receive Form 1099-SA that will summarize the distributions made on the account as well as Form 5498-HS that will summarize the contributions made to the account that calendar year.



D. Drummond Osborn, CFP®, CTFA
VP & Trust Officer

Lori Howard,
Trust Administrator

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